

CASE NAME: Highland Capital Management, LP

CASE NUMBER: 19-34054-sgj-11

UNITED STATES BANKRUPTCY COURT

NORTHERN AND EASTERN DISTRICTS

DALLAS AND TYLER DIVISIONS

FOR POST CONFIRMATION USE

QUARTERLY OPERATING REPORT

AND

QUARTERLY BANK RECONCILEMENT

In accordance with Title 28, Section 1746, of the United States Code, I declare under penalty of perjury that I have examined the attached Post Confirmation Quarterly Operating Report, and the Post Confirmation Quarterly Bank Reconciliation and, to the best of my knowledge, these documents are true, correct and complete. Declaration of the preparer (other than responsible party), is based on all information of which preparer has any knowledge.

RESPONSIBLE PARTY:

Original Signature of Responsible Party



Printed Name of Responsible Party

James Seery

Title

Chief Executive Officer

Date

PREPARER:

Original Signature of Preparer



Printed Name of Preparer

David Klos

Title

Chief Financial Officer

Date

POST CONFIRMATION
QUARTERLY OPERATING REPORT

CASE NAME:
Highland Capital Management, LP

CASE NUMBER:
19-34054-sgj-11

QUARTER ENDING:

June 30, 2021

1 BEGINNING OF QUARTER CASH + MONEY MARKET BALANCE:

\$27,874,569

CASH RECEIPTS:

CASH RECEIPTS DURING CURRENT QUARTER:

- (a). Cash receipts from business operations
- (b). Cash receipts from loan proceeds
- (c). Cash receipts from contributed capital
- (d). Cash receipts from tax refunds
- (e). Cash receipts from other sources

+	\$2,535,292
+	\$0
+	\$0
+	\$0
+	\$3,664,809
=	\$6,200,100

2 TOTAL CASH RECEIPTS

CASH DISBURSEMENTS:

(A). PAYMENTS MADE UNDER THE PLAN:

- (1). Administrative
- (2). Secured Creditors
- (3). Priority Creditors
- (4). Unsecured Creditors
- (5). Additional Plan Payments

+	\$0
+	\$0
+	\$0
+	\$0
+	\$0

(B). OTHER PAYMENTS MADE THIS QUARTER:

- (1). General Business
- (2). Other Disbursements

+	\$14,972,456
+	\$1,251,918

3 TOTAL DISBURSEMENTS THIS QUARTER

\$16,224,374

4 CASH BALANCE END OF QUARTER

= \$17,850,295

POST CONFIRMATION
QUARTERLY BANK RECONCILEMENT

CASE NAME:
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The reorganized debtor must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposits, governmental obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets for each bank reconciliation if necessary.

QUARTER ENDING:

Bank Reconciliations	Account #1	Account #2	Account #3	Account #4	Account #5	TOTAL
A. Bank	East West Bank	East West Bank	Maxim Group	Nexbank	East West Bank	
B. Account Number	x4686	x4693	x1885	x5891	x5848	
C. Purpose (Type)	Operating	Insurance	Brokerage	CD	Prepaid Card	
1 Balance Per Bank Statement	\$13,952,872	\$0	\$30	\$139,055	\$100,117	\$14,192,074
2 Add: Total Deposits Not Credited	\$0	\$0	\$0	\$0	\$0	+\$0
3 Subtract: Outstanding Checks	\$0	\$0	\$0	\$0	\$0	\$0
4 Other Reconciling Items	\$0	\$0	\$0	\$0	\$0	\$0
5 Month End Balance Per Books	\$13,952,872	\$0	\$30	\$139,055	\$100,117	= \$14,192,074
6 Number of Last Check Written						
7 Cash: Currency on Hand	\$0	\$0	\$0	\$0	\$0	+\$0
8 Total Cash - End Of Month	\$13,952,872	\$0	\$30	\$139,055	\$100,117	= \$14,192,074

CASH IN:						
INVESTMENT ACCOUNTS						
	Date of Purchase	Type of Instrument				Value
9	Bank, Account Name & Number					
	Jefferies, LLC x0932	Various	Money Market Funds			+\$3,658,221
10						+
11						+
12						+
13	Total Cash Investments					= \$3,658,221
14	TOTAL CASH	LINE 8 - PLUS LINE 13 = LINE 14 ****				\$17,850,295

**** Must tie to Line 4, Quarterly Operating Report